



## Leave a Bright Side Legacy

**Leave a planned gift to support and strengthen  
The Bright Side Family's ability to continue its work now and in the future.**

Just as you carefully plan for your financial future, we plan to help older adults receive affordable healthcare, housing, and support services for as long as we can. Your planned gift can help strengthen our work now and in the future, and create a personal family legacy of supporting warm, caring, and all-encompassing unique services for our community's older adults. If you are considering including The Bright Side Family in your financial plans, we invite you to share your will or estate plans with us.

The majority of planned gifts are given through a simple bequest in a donor's will. This is an easy way to give a planned gift. The following is a form that will help us understand your wishes. Your gift of any size will make an important difference.

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I have provided for The Bright Side Family in my will or estate plan in the following way:

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(Gift type or description)

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(Gift Value)

☐ I am happy to give this planned gift as an unrestricted donation to support The Bright Side Family in the most beneficial way possible.

☐ I would like to allocate this bequest/planned gift to The Bright Side Family Endowment or a particular area of The Bright Side Family's work.

This specific area is: \_\_\_\_\_

☐ I would like to remain anonymous in the The Bright Side Family's Annual Report and in all of The Bright Side Family's media.

Full Name: \_\_\_\_\_

Phone: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

The Bright Side Family suggests that you contact your attorney or financial advisor for legal and practical advice and considerations. This form is informational and not a binding document, typically other legal documents will govern your planned gifts. For information on other planned giving options please email Brian Wilson at [bwilson@brightsidemanor.org](mailto:bwilson@brightsidemanor.org).